

1 GENERAL INFORMATION

Donor(s)	Phone	Email	
Address	City	State	Zip
Fund Name	Agreement Number	Anticipated Date of Transfer	

2 SECURITY INFORMATION

Attach additional sheet if necessary.

# of Shares	Name of Security	Date of Purchase	Cost Basis	Approximate Value
			\$	\$
			\$	\$
			\$	\$

BROKERAGE INFORMATION IF APPLICABLE

Brokerage Firm Name	Phone	Account Number	
Address	City	State	Zip

3 REQUIRED DOCUMENTATION

Include the following documentation with Gift of Securities form.

- Basis of Assets form*
- For securities held at a brokerage firm
- Provide a copy of your brokerage statement
 - Initiate transfer with your broker using the Letter of Authorization* provided by AG Foundation and provide a copy to AG Foundation
- For physical stock certificates
- Unsigned stock certificate
 - Certificate Release form
 - Irrevocable Stock/Bond Power form
(Each security requires its own form)

* Form available at agfinancial.org/planned-giving/forms

4 CERTIFICATION AND SIGNATURE(S)

I/we hereby certify my/our intent to give the assets named above for the funding of a Ministry Impact Fund® with AG Foundation. I/we authorize the transfer of these shares to AG Foundation and further authorize their liquidation. I/we understand that the liquidation costs will come from the gross proceeds of the gift.

Donor Signature	Printed Name	Date
Donor Signature	Printed Name	Date